

COMPANY NAME
RATE OF RETURN STATEMENT - PER BOOKS
FOR THE TEST YEAR ENDED --/--

Exhibit No.: _____
Witness: _____
Schedule 19

LINE NO.	(1)	(2)	(3)	(4)	(5)	(6)	(7)
<u> </u>	<u>Total</u>	<u>Non-</u>	<u>Virginia</u>	<u>Retail</u>	<u>Generation</u>	<u>Distribution</u>	<u>Virginia</u>
<u> </u>	<u>Company</u>	<u>Jurisdictional</u>	<u>Cost of Service</u>	<u>Transmission</u>	<u> </u>	<u> </u>	<u>Jurisdictional</u>
<u> </u>	<u> </u>	<u> </u>	<u>Amount</u>	<u> </u>	<u> </u>	<u> </u>	<u>Gen. and Distr.</u>
<u> </u>	<u> </u>	<u> </u>	<u>(1)-(2)</u>	<u> </u>	<u> </u>	<u> </u>	<u>Cost of Service</u>
<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u>(5)+(6)</u>
1	<u>OPERATING REVENUES</u>						
2	BASE RATES AND 56-585.1 A4, A5, AND A6 RACS						
3	FUEL FACTOR						
4	LATE PAYMENT FEES						
5	MISCELLANEOUS						
6	<u>TOTAL OPERATING REVENUES</u>						
7	<u>OPERATING REVENUE DEDUCTIONS</u>						
8	OPERATION & MAINTENANCE EXPENSE						
9	DEPRECIATION & AMORTIZATION						
10	FEDERAL INCOME TAXES						
11	STATE INCOME TAXES						
12	TAXES OTHER THAN INCOME TAXES						
13	(GAIN)/LOSS ON DISPOSITION OF PROPERTY						
14	<u>TOTAL OPERATING REVENUE DEDUCTIONS</u>						
15	<u>OPERATING INCOME</u>						
16	PLUS: AFUDC						
17	LESS: CHARITABLE DONATIONS						
18	INTEREST EXPENSE ON CUSTOMER DEPOSITS						
19	OTHER INTEREST EXPENSE/(INCOME)						
20	<u>ADJUSTED OPERATING INCOME</u>						
21	PLUS: OTHER INCOME/(EXPENSE)						
22	LESS: INTEREST EXPENSE						
23	PREFERRED DIVIDENDS						
24	ITC CAPITAL EXPENSE						
25	<u>INCOME AVAILABLE FOR COMMON EQUITY</u>						
26	ALLOWANCE FOR WORKING CAPITAL						
27	PLUS: NET UTILITY PLANT						
28	LESS: OTHER RATE BASE DEDUCTIONS						
29	<u>TOTAL RATE BASE</u>						
30	TOTAL CAPITAL						
31	COMMON EQUITY CAPITAL						
32	% RATE OF RETURN EARNED ON RATE BASE						
33	% RATE OF RETURN EARNED ON COMMON EQUITY						
34	% EQUITY RETURN AUTHORIZED						

Notes:

For utilities subject to §56-585.1, Column (2) non-jurisdictional shall include generation, transmission and distribution amounts attributable to non-jurisdictional customers. Retail transmission shall not be excluded in this column.