

COMPANY NAME
BALANCE SHEET ANALYSIS - ADJUSTED
AS OF --/--/--

Exhibit No.: ____
Witness: ____
Schedule 28

Additional Uses of Cash Working Capital

<u>Account Number</u>	<u>Account Title</u>	<u>First Month</u>	<u>Second Month</u>	<u>Third Month</u>	<u>Fourth Month</u>	<u>Fifth Month</u>	<u>Sixth Month</u>	<u>Seventh Month</u>	<u>Eighth Month</u>	<u>Ninth Month</u>	<u>Tenth Month</u>	<u>Eleventh Month</u>	<u>Twelfth Month</u>	<u>Thirteenth Month</u>	<u>Thirteen Month Average</u>
	Individual Uses of Cash Working Capital														
	Individual Uses of Cash Working Capital														
	Individual Uses of Cash Working Capital														
	Individual Uses of Cash Working Capital														

Total Additional Uses of Cash Working Capital

Additional Sources of Cash Working Capital

<u>Account Number</u>	<u>Account Title</u>	<u>First Month</u>	<u>Second Month</u>	<u>Third Month</u>	<u>Fourth Month</u>	<u>Fifth Month</u>	<u>Sixth Month</u>	<u>Seventh Month</u>	<u>Eighth Month</u>	<u>Ninth Month</u>	<u>Tenth Month</u>	<u>Eleventh Month</u>	<u>Twelfth Month</u>	<u>Thirteenth Month</u>	<u>Thirteen Month Average</u>
	Individual Sources of Cash Working Capital														
	Individual Sources of Cash Working Capital														
	Individual Sources of Cash Working Capital														
	Individual Sources of Cash Working Capital														

Total Additional Sources of Cash Working Capital

Net (Source)/Use of Cash Working Capital