

COMPANY NAME
CAPITAL STRUCTURE AND COST OF CAPITAL STATEMENT - PER BOOKS AND AVERAGE
CASE NO. PUR-----

Exhibit No.: _____
Witness: _____
Schedule 3

	(1)	(2)	(3)	(4)	(5)	(6)
	4th	3rd	2nd	1st	Test	Five-Quarter
	<u>Year Prior</u>	<u>Year Prior</u>	<u>Year Prior</u>	<u>Year Prior</u>	<u>Period</u>	or 13-Month
						<u>Average</u>

A. Capital Structure Per Balance Sheet (\$)

Short-Term Debt
Customer Deposits
Other Current Liabilities
Long-Term Debt
Preferred Stock
Common Equity
Investment Tax Credits
Other Tax Deferrals
Other Liabilities
Total Capitalization

B. Capital Structure Approved for Ratemaking Purposes (\$)

Short-Term Debt
Long-Term Debt
Preferred Stock
Investment Tax Credits
Common Equity
Other (specify)
Total Capitalization

C. Capital Structure Weights for Ratemaking Purposes

Short-Term Debt
Long-Term Debt
Preferred Stock
Investment Tax Credits
Common Equity
Other (specify)
Total Capitalization (100%)

D. Component Capital Cost Rates (%)

Short-Term Debt
Long-Term Debt
Preferred Stock
Investment Tax Credits
Common Equity (Authorized)
Other (specify)

E. Component Weighted Cost Rates (%)

Short-Term Debt
Long-Term Debt
Preferred Stock
Investment Tax Credits
Common Equity (Authorized)
Other (specify)
Weighted Cost of Capital