

FORM E
7/01/08

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION
Division of Securities and Retail Franchising

Affidavit of Compliance -- Franchise Amendment/Renewal

STATE OF _____)
)ss;
COUNTY OF _____)

_____, being duly sworn, deposes and says:

1. This affidavit is submitted in connection with an application to amend/renew the effective franchise registration of _____ in accordance with 21 VAC 5-110-40 or 21 VAC 5-110-50. (Name of Franchisor/Subfranchisor)
2. To the best of my knowledge, the franchisor/subfranchisor on whose behalf the application to amend/renew is made:
 - a. Has not, since the effective date of its most recent application, been convicted of any crime or been held liable in a civil action by final judgment involving a felony, an act of fraud, a misdemeanor involving a franchise, or a knowing or willful violation of the Virginia Retail Franchising Act; and
 - b. Is not insolvent or in danger of becoming insolvent, either in the sense that its liabilities exceed its assets (determined in accordance with Generally Accepted Accounting Principles) or in the sense that it cannot meet its obligations as they mature.
3. The revised franchise disclosure document submitted in connection with the application to amend/renew is, to the best of my knowledge, in compliance with the requirements of 21 VAC 5-110-55, 21 VAC 5-110-80 and 21 VAC 5-110-95.

Executed at _____, _____.

Name of Franchisor/Subfranchisor

By: _____ (SEAL)

Title: _____

Select Amendment Effective Date

Select Renewal Effective Date

___ Immediately Upon Request

___ Immediately Upon Receipt

Note: When a renewal application includes amendments, a selection should be made for both the amendments and the renewal. If no selection is made, the effectiveness will be immediately upon receipt by the Commission.

Subscribed and sworn to before me, a Notary Public, this _____ day of _____, ____.

_____ **My Commission Expires: _____ (NOTARY'S SEAL)**
(NOTARY PUBLIC)